1 SPENCER E. BENDELL, Cal. Bar No. 181220 Email: bendells@sec.gov DAVID M. ROSEN, Cal. Bar No. 150880 2 Email: rosend@sec.gov 3 Attorneys for Plaintiff 4 Securities and Exchange Commission John M. McCoy III Associate Regional Director John Berry, Regional Trial Counsel 5670 Wilshire Boulevard, 11th Floor 5 Los Angeles, California 90036 6 Telephone: (323) 965-3998 Facsimile: (323) 965-3908 7 8 9 UNITED STATES DISTRICT COURT CENTRAL DISTRICT OF CALIFORNIA 10 WESTERN DIVISION 11 12 SECURITIES AND EXCHANGE Case No. 11-8607 R (DTBx) COMMISSION, 13 PLAINTIFF SECURITIES AND Plaintiff, EXCHANGE COMMISSION'S 14 NON-OPPOSITION TO VS. RECEIVER'S: (1) FIRST AND FINAL FEE APPLICATION OF 15 CHARLES P. COPELAND, ALLEN MATKINS LECK 16 COPELAND WEALTH MANAGEMENT, GAMBLE MALLORY & NATSIS, A FINANCIAL ADVISORY LLP; (2) FIRST INTERIM APPLICATION FOR APPROVAL 17 CORPORATION, and COPELAND WEALTH MANAGEMENT, AND PAYMENT OF FEES AND 18 A REAL ESTATE CORPORATION; COSTS TO MULVANEY BARRY BEATTY LINN & MAYERS LLP; (3) SECOND INTERIM 19 Defendants. APPICATION OF FEES AND 20 COSTS TO THOMAS C. HEBRANK; AND (4) MOTION FOR ORDER APPROVING 21 **SETTLEMENT** 22 July 2, 2012 23 Date: 10:00 a.m. Time: Place: Courtroom 8 24 311 N. Spring Street Los Angeles, CA 90012 (Hon. Manuel L. Real) 25 26 27

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Plaintiff Securities and Exchange Commission ("Commission") does not oppose the following applications and motion:

- First and Final Fee Application of Allen Matkins Leck Gamble
 Mallory & Natsis, LLP (Allen Matkins), Former Counsel for Receiver
 (Dkt. No. 71);
- First Interim Application for Approval and Payment of Fees and Costs to Mulvaney Barry Beatty Linn & Mayers LLC, Counsel For Permanent Receiver. (Dkt. No. 73);
- Second Interim Application for Approval and Payment of Fees and Costs to Thomas C. Hebrank, As Receiver (Dkt. No. 74); and
- Motion for Order Approving Settlement (Dkt. No. 75)

As indicated above, we do not oppose Allen Matkins' \$118,515.15 fee request (approximately 297.3 hours * \$398.78 per hour) given its level of experience and time spent working on this matter (See Allen Matkins' Application at page 8, line 14). Alternatively, should the Court disagree, the Commission believes that Allen Matkins' should receive at least \$87,703.50 based upon a \$295 per hour blended rate authorized by the Court on March 12, 2012 multiplied by the 297.3 hours billed by Allen Matkins.

DATED: June 11, 2012

/s/ David M. Rosen
David M. Rosen
Attorney for Plaintiff
Securities and Exchange Commission

1 PROOF OF SERVICE 2 I am over the age of 18 years and not a party to this action. My business address is: 3 U.S. SECURITIES AND EXCHANGE COMMISSION, 5670 Wilshire [X]Boulevard, 11th Floor, Los Angeles, California 90036-3648 4 Telephone No. (323) 965-3998; Facsimile No. (323) 965-3908. 5 On June 11, 2012, I caused to be served the document entitled **PLAINTIFF** 6 SECURITÍES AND EXCHANGE COMMISSION'S NON-OPPOSITION TO RECEIVER'S: (1) FIRST AND FINAL FEE APPLICATION OF ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS, LLP; (2) FIRST INTERIM APPLICATION FOR APPORVAL AND PAYMENT OF 7 8 FEES AND COSTS TO MULVANEY BARRY BEATTY LINN & MAYERS LLP; (3) SECOND INTERIM APPICATION OF FEES AND COSTS TO THOMAS C. HEBRANK; AND (4) MOTION FOR ORDER APPROVING SETTLEMENT on all the parties to this action addressed as stated on the 9 10 attached service list: 11 **OFFICE MAIL:** By placing in sealed envelope(s), which I placed for collection and mailing today following ordinary business practices. I am readily familiar with this agency's practice for collection and processing of correspondence for mailing; such correspondence would be deposited with the U.S. Postal Service on the same day in the ordinary course of business. 12 13 14 **PERSONAL DEPOSIT IN MAIL:** By placing in sealed envelope(s), which I personally deposited with the U.S. Postal Service. 15 Each such envelope was deposited with the U.S. Postal Service at Los Angeles, California, with first class postage thereon fully prepaid. 16 **EXPRESS U.S. MAIL:** Each such envelope was deposited in a [] 17 facility regularly maintained at the U.S. Postal Service for receipt of Express Mail at Los Angeles, California, with Express Mail postage 18 19 HAND DELIVERY: I caused to be hand delivered each such envelope to the office of the addressee as stated on the attached service list. 20 UNITED PARCEL SERVICE: By placing in sealed envelope(s) designated by United Parcel Service ("UPS") with delivery fees paid or $[\]$ 21 provided for, which I deposited in a facility regularly maintained by UPS or 22 delivered to a UPS courier, at Los Angeles, California. 23 **ELECTRONIC MAIL:** By transmitting the document by electronic mail П to the electronic mail address as stated on the attached service list. 24 X **E-FILING:** By causing the document to be electronically filed via the 25 Court's CM/ECF system, which effects electronic service on counsel who are registered with the CM/ECF system. 26 27 28

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FAX: By transmitting the document by facsimile transmission. The transmission was reported as complete and without error. [] I declare under penalty of perjury that the foregoing is true and correct. DATED: June 11, 2012 /s/ David M. Rosen David M. Rosen

1 SEC v. COPELAND, et al. United States District Court – Central District of California 2 Case No. 11-8607 R (DTBx) (LA-4006)3 SERVICE LIST 4 5 David R. Zaro, Esq. (served by CM/ECF only) Michael R. Farrell, Esq. (served by CM/ECF only) 6 Ted Fates, Esq. (served by CM/ECF only) Allen Matkins Leck Gamble 7 Mallory & Natsis LLP 501 West Broadway, 15th Floor San Diego, CA 92101-3541 Phone: (619) 233-1155 FAX: (619) 233-1158 8 9 E-mail: dzaro@allenmatkins.com 10 mfarrell@allenmatkins.com tfates@allenmatkins.com 11 Former Attorneys for Receiver, Thomas C. Hebrank 12 Everett G. Barry, Jr., Esq. (served by CM/ECF only) John H. Stephens, Esq. (served by CM/ECF only) 13 Patrick L. Prindle, Esq. (served by CM/ECF only) Mulvaney Barry Beatty Linn & Mayer LLP 401 West A Street, 17th Floor 14 San Diego, CA 92101-7994 15 Phone: (619) 238-1010 FAX: (619) 238-1981 16 Email: ebarry@mulvaneybarry.com istephens@mulvaneybarry.com 17 pprindle@mulvaneybarry.com Attorneys for Receiver, Thomas C. Hebrank 18 Michael S Leib, Esq. (served by CM/ECF only) 19 mleib@maddinhauser.com bwislinski@maddinhauser.com 20 Francis Emmet Quinlan, Jr., Esq. (served by CM/ECF only) 21 Frank.Quinlan@ndlf.com sue.love@ndlf.com 22 Michael S Leib, Esq. (served by CM/ECF only) 23 mleib@maddinhauser.com bwislinski@maddinhauser.com 24 Peter Alan Davidson, Esq. (served by CM/ECF only) 25 pdavidson@ecilaw.com lpekrul@ecilaw.com 26 27 William P Tooke, Esq. (served by CM/ECF only) wtooke@mechlaw.com 28