LYNN M. DEAN, Cal. Bar No. 205562 1 Email: deanl@sec.gov SARA KALIN, Cal. Bar No. 212156 2 Email: kalins@sec.gov 3 Attorneys for Plaintiff Securities and Exchange Commission 4 Michele Wein Layne, Regional Director Amy Jane Longo, Regional Trial Counsel 444 S. Flower Street, Suite 900 5 Los Angeles, California 90071 6 Telephone: (323) 965-3998 Facsimile: (213) 443-1904 7 8 UNITED STATES DISTRICT COURT 9 SOUTHERN DISTRICT OF CALIFORNIA 10 11 Case No. 12 CV 2164 GPC JMA SECURITIES AND EXCHANGE 12 COMMISSION. PLAINTIFF'S STATEMENT OF 13 NON-OPPOSITION TO RECEIVER'S Plaintiff, TWENTY-THIRD INTERIM 14 APPLICATION FOR APPROVAL VS. AND PAYMENT OF FEES AND 15 LOUIS V. SCHOOLER and FIRST COSTS AND COUNSEL TO FINANCIAL PLANNING RECEIVER'S TWENTY-THIRD INTERIM APPLICATION FOR 16 CORPORATION d/b/a WESTERN APPROVAL OF PAYMENT OF FEES FINANCIAL PLANNING 17 CORPORATION, AND COSTS 18 Defendants. Dkt. Nos. 1619, 1620 19 August 10, 2018 Date: 20 1:30 p.m. Time: Ctrm: 2D 21 Hon. Gonzalo P. Curiel Judge: 22 23 24 25 26 27 28

Plaintiff Securities and Exchange Commission ("SEC") hereby files this Statement of Non-Opposition to the Receiver's Twenty-Third Interim Application for Approval and Payment of Fees and Costs and Counsel to the Receiver's Twenty-Second Interim Application for Approval of Payment of Fees and Costs. (Dkt. Nos. 1619 and 1620). The SEC has reviewed the applications and is familiar with the work performed during this period. The fees sought appear reasonable in light of the work performed. Accordingly, the SEC supports the Fee Applications of the Receiver and the Receiver's counsel. Dated: July 13, 2018 Respectfully submitted, /s/ Lynn M. Dean Lynn M. Dean Sara D. Kalin Attorneys for Plaintiff Securities and Exchange Commission

PROOF OF SERVICE 1 I am over the age of 18 years and not a party to this action. My business address is: 2 U.S. SECURITIES AND EXCHANGE COMMISSION, 3 444 S. Flower Street, Suite 900, Los Angeles, California 90071 Telephone No. (323) 965-3998; Facsimile No. (213) 443-1904. 4 On July 13, 2018, I caused to be served the document entitled **PLAINTIFF'S STATEMENT OF NON-OPPOSITION TO RECEIVER'S TWENTY-THIRD** 5 INTERIM APPLICATION FOR APPROVAL AND PAYMENT OF FEES AND COSTS AND COUNSEL TO THE RECEIVER'S TWENTY-THIRD 6 INTERIM APPLICATION FOR APPROVAL OF PAYMENT OF FEES AND 7 **COSTS** on all the parties to this action addressed as stated on the attached service 8 **OFFICE MAIL:** By placing in sealed envelope(s), which I placed for 9 collection and mailing today following ordinary business practices. I am readily familiar with this agency's practice for collection and processing of correspondence for mailing; such correspondence would be deposited with the U.S. Postal Service on 10 the same day in the ordinary course of business. 11 ☐ **PERSONAL DEPOSIT IN MAIL:** By placing in sealed envelope(s), which I personally deposited with the U.S. Postal Service. Each such envelope was 12 deposited with the U.S. Postal Service at Los Angeles, California, with first class 13 postage thereon fully prepaid. 14 **EXPRESS U.S. MAIL:** Each such envelope was deposited in a facility regularly maintained at the U.S. Postal Service for receipt of Express Mail at Los 15 Angeles, California, with Express Mail postage paid. 16 **HAND DELIVERY:** I caused to be hand delivered each such envelope to the office of the addressee as stated on the attached service list. 17 **UNITED PARCEL SERVICE:** By placing in sealed envelope(s) designated 18 by United Parcel Service ("UPS") with delivery fees paid or provided for, which I deposited in a facility regularly maintained by UPS or delivered to a UPS courier, at 19 Los Angeles, California. 20 **ELECTRONIC MAIL:** By transmitting the document by electronic mail to the electronic mail address as stated on the attached service list. 21 **E-FILING:** By causing the document to be electronically filed via the Court's 22 CM/ECF system, which effects electronic service on counsel who are registered with the CM/ECF system. 23 **FAX:** By transmitting the document by facsimile transmission. The 24 transmission was reported as complete and without error. 25 I declare under penalty of perjury that the foregoing is true and correct. 26 Date: July 13, 2018 /s/ Lynn M. Dean 27 Lynn M. Dean

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SEC v. <u>Louis V. Schooler, et al.</u>
United States District Court—Southern District of California
Case No. 12 CV 2164 GPC JMA 1 2 **SERVICE LIST** 3 4 Philip H. Dyson, Esq. (served via CM/ECF only) Law Offices of Philip Dyson 5 8461 La Mesa Boulevard 6 La Mesa, CA 91941 Email: phildysonlaw@gmail.com 7 Attorney for Defendants Louis V. Schooler First Financial Planning Corporation d/b/a Western Financial Planning Corporation 8 9 Ted Fates, Esq. (served via CM/ECF only) Allen Matkins Leck Gamble Mallory & Natsis LLP 10 501 W. Broadway, 15th Floor San Diego, CA 92101 11 Email: tfates@allenmatkins.com Attorney for Court-Appointed Receiver, Thomas C. Hebrank 12 13 Thomas C. Hebrank, CPA, CIRA (served via electronic mail only) E3 Advisors 14 501 W. Broadway, Suite 800 San Diego, CA 92101 15 Email: thebrank@ethreeadvisors.com Court-Appointed Receiver 16 17 Gary J. Aguirre, Esq. (SBN 38927) (served via CM/ECF only) Aguirre Law, APC 501 W. Broadway, Ste. 800 18 San Diego, CA 92101 19 Tel: 619-400-4960 Fax: 619-501-7072 20 Email: Gary@aguirrelawfirm.com Counsel for Certain Investors 21 22 Timothy P. Dillon, Esq. (served via CM/ECF only) Dillon Gerardi Hershberger Miller & Ahuja, LLP 23 5872 Owens Avenue, Suite 200 Carlsbad, California 92008 Tel (858) 587-1800 24 Email: tdillon@dghmalaw.com 25 Counsel for Certain Investors 26 27

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