ALLEN MATKINS LECK GAMBLE 1 MALLORY & NATSIS LLP DAVID R. ZARO (BAR NO. 124334) 865 South Figueroa Street, Suite 2800 Los Angeles, California 90017-2543 Phone: (213) 622-5555 Fax: (213) 620-8816 4 E-Mail: dzaro@allenmatkins.com 5 ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP 6 EDWARD G. FATES (BAR NO. 227809) One America Plaza 600 West Broadway, 27th Floor San Diego, California 92101-0903 Phone: (619) 233-1155 Fax: (619) 233-1158 E-Mail: tfates@allenmatkins.com 10 Attorneys for Receiver THOMÁS HEBRANK 11 12 UNITED STATES DISTRICT COURT CENTRAL DISTRICT OF CALIFORNIA 13 14 SECURITIES AND EXCHANGE Case No. 2:15-cv-02563-FMO (FFMx) 15 COMMISSION, AMENDED ORDER GRANTING 16 **MOTION [153] AND** Plaintiff, AUTHORIZING THE RECEIVER 17 TO: v. 18 (A) ENGAGE PORTFOLIO PACIFIC WEST CAPITAL GROUP, MÁNAGEMENT AND INC.; ANDREW B CALHOUN IV; 19 VALUATION CONSULTANT; PWCG TRUST; BRENDA CHRISTINE BARRY; BAK WEST, INC.; ANDREW B (B) TERMINATE MILLS. 20 CALHOÚN JR.; ERIĆ CHRÍSTOPHER POTOCZAK & COMPANY; AND CANNON; CENTURY POINT, LLC; 21 (C) USE PWCG TRUST RESERVE MICHAEL WAYNE DOTTA; and **FÚNDS TO COVER UNFUNDED** 22 CALEB AUSTIN MOODY (dba SKY PREMIUM PAYMENTS FOR AN STONE), ADDITIONAL FIVE MONTHS 23 Defendants. Ctrm.: 6D 24 Hon. Fernando M. Olguin Judge: 25 26 27 28 Allen Matkins Leck Gamble Mallory & Natsis LLP

LAW OFFICES

870669.01/SD

The Court, having considered the motion of Thomas C. Hebrank ("Receiver"), Court-appointed receiver for PWCG Trust for authority to (a) engage a portfolio management and valuation consultant; (b) terminate Mills, Potoczak & Company; and (c) use PWCG Trust reserve funds to cover unfunded premium payments for an additional five months ("Motion"), and good cause appearing therefor, hereby orders as follows: 1. The Motion is granted. 2. The Receiver is authorized to engage ITM Twentyfirst, Inc. on the terms and conditions described in the Motion and the proposed servicing contract attached to the Declaration of Thomas C. Hebrank as Exhibit B. 3. The Receiver is authorized to terminate the management services of Mills, Potoczak & Company ("MPC") as trustee of PWCG Trust, but allow MPC to continue in its role as Trustee of PWCG Trust, to be paid on an hourly basis for its post-receivership work, subject to Court approval of the actual fees and costs. 4. The Receiver is authorized to use existing reserve funds held by PWCG Trust to make Unfunded Premium Payments, as defined in the Motion, that come due during the months of June through October 2018. 5. The stay of legal proceedings and other legal actions contained in Section VI of the Judgment as to Defendant PWCG Trust (Dkt. No. 145) is hereby extended to ITM Twentyfirst, Inc. for all work performed and services provided to PWCG Trust or the receivership estate. Dated: May 29, 2018 Hon. Fernando M. Olguin Judge, United States District Court 26

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

27

28